



25<sup>th</sup> January, 2019

Department of Corporate Services – Listing  
Corporate Relationship Department  
BSE Ltd.  
P. J Towers,  
Mumbai

National Stock Exchange of India Ltd.  
Bandra Kurla Complex  
Bandra (East)  
Mumbai

Scrip Code: 501301

Code: TATAINVEST

**Sub: Updates regarding the buyback of upto 45,00,000 (Forty Five Lakhs) fully paid-up Equity Shares of Tata Investment Corporation Limited ("Company").**

Dear Sirs,

This is to inform you that the Company, has through letter dated January 24, 2019 ("**Observation Letter**"), received final observations from the Securities and Exchange Board of India on the Draft Letter of Offer dated January 3, 2019.

In accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, the Company will dispatch the Letter of Offer for the Buyback to eligible shareholders appearing on the record date of January 11, 2019 on or before January 31, 2019.

You are requested to take note of the following schedule of activities in relation to the Buyback:

Date of Opening of the Buy Back Offer Period	Monday, February 4, 2019
Date of Closing of the Buy Back Offer Period	Friday, February 15, 2019
Last date and time for receipt of the completed Tender Forms and other specified documents including physical share certificates by the Registrar	Sunday, February 17, 2019 by 5 p.m.
Last date of Settlement of bids on the Stock Exchange	Wednesday, February 27, 2019

*Note: Where last dates are mentioned for certain activities, such activities may happen on or before the respective last dates.*

This is for your information and record.

Thanking you,

Yours faithfully,

**TATA INVESTMENT CORPORATION LIMITED**

**( MANOJ KUMAR C. V.)  
CHIEF FINANCIAL OFFICER &  
COMPANY SECRETARY**

**TATA INVESTMENT CORPORATION LIMITED**

Elphinstone Building 10 Veer Nariman Road Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 7917 e-mail ticl@tata.com  
website www.tatainvestment.com CIN L67200MH1937PLC002622